

Protected Health Information Accounting of Disclosures Request Form

Revision
Number
001

Patient Name:		
Date:		

Date Range to be Included

I would like an accounting of disclosures of my Protected Health Information (PHI) for the following time frames. (Please note the maximum time frame that can be requested is six years prior to the date of this request.)

From Date	To Date	
From Date	To Date	

Fees

First request in a 12-month period:	Free
Subsequent Requests	\$50 fee per request

I understand that there may be a fee for this accounting and wish to proceed. I also understand that the accounting will be provided to me within 60 days unless I am notified in writing that an extension of up to 30 days is needed.

Qualified Exceptions to the Accounting

I understand that, by law, the Facility is not required to account for disclosures that meet the following criteria:

- The disclosure was necessary to carry out treatment, payment, and health care operations.
- The disclosure was to the patient for which the PHI was created or obtained.
- The disclosure was pursuant to a signed authorization by the patient or personal representative.
- The disclosure was for the Facility's directory or to persons involved in the patient's care or other notification purposes.
- The disclosure was for national security or intelligence purposes.
- The disclosure was to a correctional institution or law enforcement official.
- The disclosure occurred prior to April 13, 2003.

Signature of Patient or Personal Representative	
Patient Name	
Name of Personal Representative (if applicable)	
Date	

Distribution of copies: Original to patient's Health Record, copy to patient